#### 3364-25-36 Vacation policy.

(A) Policy statement

The university shall provide vacation leave for university non-union staff employees and non-union faculty employees with twelve month/fifty-two week appointments for time off with pay for vacation under the following schedules.

#### (B) Policy guidelines: Purpose of policy

The purpose of this policy is to provide standardized practices and guidelines regarding earned paid time away from work.

- (C) Guideline
  - (1) <u>Hourly employees (non-union):</u>The vice president for human resources and campus safety is the university administrative officer responsible for implementation of this directive.
  - <u>(2)</u> Classified and hourly employees (non-union):
    - (a) Covered employees: employees covered under this section include classified hourly (non-union) employees, classified salary (non-union) employees and unclassified hourly (non-union) employees.
    - (b) Vacation accrual: vacation leave shall be accrued and calculated as follows:

Completed years of service	Annual	Accrual rate	Maximum	Maximum
	accrual	per pay period	accrual	payout
		(based on full-		
		time status)		
Less than 1 year (52 weeks)	80 hours	3.08 hours	80 hours	0
	(10 days)	(.0385 per	(10 days)	
		regular		
		compensated hr)		
After 1 year through 7 years	80 hours	3.08 hours	240 hours	240 hours
	(10 days)	(.0385 per	(30 days)	(30 days)
		regular		
		compensated hr)		
After 7 years through 14 years	120 hours	4.64 hours	360 hours	360 hours
	(15 days)	(.058 per regular	(45 days)	(45 days)
		compensated		
		hour)		
After 14 years through 24 years	160 hours	6.16 hours	480 hours	480 hours
	(20 days)	(.077 per regular	(60 days)	(60 days)
		compensated		
		hour)		
After 24 years plus	200 hours	7.696 hours	600 hours	600 hours
	(25 days)	(.0962 per	(75 days)	(75 days)
		regular		
		compensated hr)		

- (c) For purposes of determining years of service, employment with any state agency or political subdivision of the state is to be counted after receipt of verification (excluding student employment or employment with other states).
- (d) Vacation leave will accrue based on regular compensated hours. Vacation leave will not accrue on overtime hours for hourly staff.
- (e) Accrual rate will be pro-rated for part time employees based on actual regular compensated hours.
- (f) At the time an employee changes accrual levels based on service as defined in paragraph ( $\underline{BC}$ ) (2) (b) of this

rule, the vacation balance in their holding account will be transferred into their regular vacation balance up to the new maximum accrual.

- (g) Vacation leave is not available until after completion of probationary period (if applicable).
- (23) Unclassified salaried, <u>classified salaried</u>, <u>and</u> administrative, <u>limited contract</u>, <u>research</u>, <u>and post doctoral employees</u> (non-<u>union</u>):
  - (a) Covered employees: employees covered under this section include unclassified salaried (non-union) employees, <u>classified salaried</u><u>limited contract</u> (non-union) employees, <u>salaried research (non-union)</u> employees, <u>salaried post doctoral (non-union)</u> employees, senior administrative (non-union) employees, administrative contract (non-union) employees, and faculty administration (non-union) employees.
  - (b) Vacation accrual: vacation leave shall be accrued and calculated as follows:

Annual accrual	Accrual rate per	Maximum	Maximum
	pay period	accrual	payout
	(based on full		
	time status)		
176 hours	6.776 hours	352 hours	352 hours
(22 days)	(.0847 per regular	(44 days)	(44 days)
	compensated		
	hour)		

(c) Accrual rate will be pro-rated for part time employees based on compensated hours.

(3) Postdoctoral

- (a) Covered employees: employees covered under this section include postdoctoral (non-union) employees.
- (b) Vacation accrual: vacation leave shall be accrued and calculated as follows:

Annual accrual	Accrual rate per	<u>Maximum</u>	<u>Maximum</u>
	pay period	<u>accrual</u>	<u>payout</u>
	(based on full		
	time status)		
<u>80 hours</u>	<u>3.077 hours</u>	<u>80 hours</u>	<u>80 hours</u>
<u>(10 days)</u>	(.0385 per regular	<u>(10 days)</u>	<u>(10 days)</u>
	compensated		
	hour)		

(c) Accrual rate will be pro-rated for part time employees based on actual regular compensated hours.

- (4) Faculty (non-union 12 month assignments):
  - (a) Covered employees: employees covered under this section include faculty (non-union) employees with twelve month month full time appointments.50 "FTE" and above assignments.
  - (b) Vacation accrual: vacation leave shall be accrued and calculated as follows:

Years of services	Annual	Accrual rate	Maximum	Maximum
	accrual	per pay period	accrual	payout
		(based on full		
		time status)		
Hired at "UT" on or	176 hrs	6.776 hrs	352 hrs	352 hrs
after July 1, 1993	(22 days)	(.0847 per	(44 days)	(44 days)
		regular		
		compensated		
		hour)		
Hired at "UT" before	192 hrs	7.392 hrs	576 hrs	384 hrs
July 1, 1993	(24 days)	(.0924 per	(72 days)	(48 days)
		regular		
		compensated		
		hour)		

- (c) For purposes of determining years of service, only the last hire date with continuous employment with the university of Toledo is to be used.
- (d) Accrual rate will be pro-rated for part time employees with a .50 "FTE" and above assignment.
- (D) (5) Additional provisions applicable to all employees and faculty:
  - (1) (a) Vacation leave is accrued during the time an employee is on active pay status including holiday time, sick time and vacation time, but is not accrued while on unpaid leave of absence.
  - (2)(b) Vacation leave will not be charged for holidays or closings which are officially designated by the university.
  - (3)(c) Employees must observe the university's holiday and work schedule not the academic holiday and break schedule.
  - (4)(d)—Scheduling of vacation is the responsibility of the supervisor/manager and will be considered for approval whenever possible provided it does not hinder the departmental operations.

(5)(e) Employees with a vacation balance above the new maximum accrual on the effective date and under this policy will have their overage hours placed into a holding account. A vacation holding account was defined as an account used to temporarily store vacation hours. The university utilized vacation holding accounts under special circumstances, e.g. when reducing the maximum accrual under this policy. No new vacation holding accounts may be created.

(6)(f)—Vacation request:

- (a) (i) Employees intending to take vacation shall request vacation and obtain approval by the appropriate vice president, dean, director, or supervisor in advance.
- (b) -(ii) —All paid vacation leave approved and taken must be supported by a balance available that is equal to or more than the vacation leave requested at the time it is taken.
  - (iii) Employees with a balance in their holding account will have any approved vacation time taken deducted from their holding account first. Once the holding account is exhausted, approved vacation time will be

deducted from the regular vacation account. regular vacation balance allowing employees to continue to accrue up to the new maximum under this policy. Employees may, however, request the vacation time taken be deducted from their holding account instead of their regular vacation balance. Employees must send the request within two weeks of taking the approved vacation time to the payroll department and include actual dates and hours to be deducted from the holding account.

(7) (g) Position change:

(a) (i) Employees with at least one year (fifty-two weeks) of service with the university of Toledo who are changing from a position that allows a higher maximum vacation accrual to a position that allows a lower maximum vacation accrual will have all accrued unused vacation hours above the new maximum accrual of the new position paid to them at their rate of pay of the position from which they are transferring.changing from a position that allows a higher maximum vacation accrual to a position that allows a lower maximum vacation accrual will have all accrued vacation hours above the new maximum vacation accrual will have all accrued vacation hours above the new maximum accrual of the new position placed into a holding account at the time of the change in position.

- (i) (ii) For employees changing from a position that allows a lower maximum vacation accrual to a position that allows a higher maximum vacation accrual and who have a holding account at the time of the change in position, the vacation balance in their holding account will be transferred into their regular vacation balance up to the new maximum accrual.
- (ii)(iii)—Any approved vacation time taken will be processed and

applied as noted under (B) (5) (f) of this rule.

(ii) (iv) Employees will earn vacation according to the accrual rate that is applicable to the new position effective the date of the change in positions.

(8)(h)–Vacation payout:

(a) <u>uUpon</u> separation of employment with the university of Toledo or change in status from twelve month faculty appointment to a nine month faculty appointment:

- (i) Employees regular balance and holding account balance will be combined for a total of unused accrued vacation hours.
- (ii) Employees with at least one year (fifty-two weeks) of the university of Toledo service are eligible for compensation for all unused accrued vacation leave not to exceed the maximum hours indicated under this policy at their rate of pay at time of separation.
- (iii) <u>(iii)</u> Any eligible payment for unused accrued vacation leave will be processed within <u>twenty-eight</u>thirty days of <u>the last</u> regular payseparation.
- (iv) Final payment for unused accrued vacation leave is not subject to retirement system contributions and is not considered compensation to the employee in determining "final average salary" for retirement. However, the final payment for unused accrued vacation leave is subject to all applicable taxes.
- (v) In no case may vacation time be added to the last day worked to extend service. The last day actually worked will be used as the last day of employment.

## Effective:

## 11/1/2018

# CERTIFIED ELECTRONICALLY

Certification

10/22/2018

Date

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