

Appendix A

| Provider Type | Provider Situation | Designee with Responsibility to Review Provider | Type of Designee's Review | Scope of Designee's Review |
|----------------------|---|---|---|---|
| Assisted living | ODA certified the provider for the designee's region | The designee with the provider in its region | On-site review | All requirements under paragraph (G) of this rule |
| Participant-directed | ODA certified the provider for the designee's region | Any designee with the provider certified for its region | On-site review in the individual's home or desk review if either of the following apply: (1) The individual agrees (on a per-review basis) to an alternate location and to not participate. (2) The provider did not provide a service since the previous review. | <i>For the designee of the region with the individual's home in it while the individual is living in that home:</i> all requirements under paragraph (G) of this rule <i>For the designee of the region with the individual's home in it after the individual died or entered a long-term care facility:</i> all requirements under paragraph (G) of this rule, except the requirements in paragraph (G)(3) of this rule |
| Agency or non-agency | ODA certified the provider for only one region and the provider has at least one business site in the designee's region | The designee with the provider certified for its region | On-site review | All requirements under paragraph (G) of this rule for each business site in the designee's region |
| Agency or non-agency | ODA certified the provider for only one region and the provider has a business site in Ohio, but not in the designee's region | The designee with the provider certified for its region | On-site review | All requirements under paragraph (G) of this rule |
| Agency or non-agency | ODA certified the provider for only one region, but the provider does not have a business site in Ohio | The designee with the provider certified for its region | Desk review | All requirements under paragraph (G) of this rule |
| Agency or non-agency | ODA certified the provider for multiple regions and the provider has a business site in one region | Any designee with the provider certified for its region | <i>If the provider has a business site in the designee's region:</i> on-site review <i>If the provider has no business site in the designee's region:</i> desk review | <i>If the provider has a business site in the designee's region:</i> all requirements under paragraph (G) of this rule for each business site in the designee's region <i>If the provider has no business site in the designee's region:</i> all requirements under paragraph (G) of this rule, except the requirements in paragraph (G)(3) of this rule |
| Agency or non-agency | ODA certified the provider for multiple regions, but the provider does not have a business site in Ohio | Any designee for whom ODA certified the provider | Desk review | <i>For the designee for whom ODA first certified the provider:</i> all requirements under paragraph (G) of this rule <i>For any other designee:</i> all requirements under paragraph (G) of this rule, except the requirements in paragraph (G)(3) of this rule |
| Agency or non-agency | ODA certified the provider for multiple regions and the provider has business sites in multiple regions | Any designee with the provider certified for its region | <i>If the provider has a business site in the designee's region:</i> on-site review <i>If the provider has no business site in the designee's region:</i> desk review | <i>For the designee for whom ODA first certified the provider and has a business site in the designee's region:</i> all requirements under paragraph (G) of this rule. <i>For any other designee:</i> all requirements under paragraph (G) of this rule, except the requirements in paragraph (G)(3) of this rule |