

Ohio Revised Code

Section 3305.20 Alternate payee entitled to certain information.

Effective: July 29, 2011

Legislation: House Bill 123 - 129th General Assembly

As used in this section, "personal history record" means information maintained by the entity providing an alternative retirement plan on an individual who participates in the plan that includes the address, telephone number, social security number, record of contributions, correspondence with the plan, or other information the entity providing the plan determines to be confidential.

The entity shall comply with orders issued under section 3105.87 of the Revised Code requiring it to provide information from a participant's personal history record.

The entity shall furnish information as follows:

- (A) On the written request of an alternate payee, as defined in section 3105.80 of the Revised Code, the entity providing the alternative retirement plan shall furnish to the alternate payee information on the amount and status of any amounts payable to the alternate payee under an order issued under section 3105.171 or 3105.65 of the Revised Code.
- (B) Documentation required by section 2929.193 of the Revised Code shall be provided to a court holding a hearing under that section.
- (C) The notice required by section 3305.12 of the Revised Code shall be provided to the prosecutor assigned to the case.